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Designers Lighting Forum

Creative and Practical Design Strategies for Delivering Visual and Non-visual Benefits of Lighting

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March 19, 2024







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Learning Objectives

At the end of this course, participants will be able to:

- 1. Articulate the similarities and differences between various non-visual design metrics.
- 2. Define the elemental concepts underlying circadian-effective lighting and alertness and how they interact with traditional lighting design.
- 3. Apply new lighting design strategies that can address both circadian-effective lighting and alertness while meeting traditional lighting design standards.
- 4. Employ a non-visual effects vocabulary for discussing lighting design objectives with clients.





Mark S. Rea

THE BASICS







What is light?

- Light, by definition, is optical radiation entering the eye that provides visual sensation
- Practical definition
 - Radiant power (P) weighted by the photopic luminous efficiency function, V(λ)















What is light?

- Light, by definition, is optical radiation entering the eye that provides visual sensation
- But light isn't just for vision anymore!







Induction Heatin







Lighting affects three systems: Visual + Non-visual + Message







Multi-level processes and retina Brain pathways of photic regulation of mood









Entrainment







Spectrum and Amount

- Illuminance as a design criterion will put you in the ballpark
 - It works, as long as you don't mind sitting in the nosebleed section









Assume photopic illuminance (lux)





Assume photopic illuminance (lux)







Spectrum and amount

 Metrics based on melanopsin action spectrum put you a bit closer to the action









Assume melanopic "lux"











Assume melanopic "lux"





Spectrum and amount

 CL_A and CS put you on the infield









Assume circadian-effective light (CL_A)





Assume CL_A and circadian stimulus (CS)





CL_{A} and CS

- CL_A and CS are instantaneous measurements of light, just like lux
- What about duration?
- It's about dose, not just spectrum and amount







Law of reciprocity in photography



Rea MS. The law of reciprocity holds (more or less) for circadian-effective lighting. *Lighting Research & Technology*. 2022: 14771535211061871.

F-stop	Relative amount (area)	Duration	Dose
F/16	1/64	1/60	1/3840
F/8	1/16	1/250	1/4000
F/4	1/4	1/1000	1/4000
F/2.8	1/1.96	1/2000	1/3920

A change of one f-stop doubles or halves the area of the camera aperture, so the shutter speed must be halved or doubled, respectively, to maintain the same exposure. This is the law of reciprocity in photography.





Circadian-effective light dose

- Between 0.5 and 3.0 hours, duration is largely independent of amount (CL_A 2.0)
- Therefore, it's possible to tradeoff light level with duration of light exposure







Circadian-effective light dose



CS	CL _A	Duration	Dose
0.54	1097	0.5 h	548.5
0.43	550	1.0 h	550
0.30	274	2.0 h	548
0.23	183	3.0 h	549

UL 24480: CS > 0.3 for 2 hours in the morning







Dose: Spectrum, duration, and amount

 CL_A (spectrum) duration (hours), and CS (amount) put you on the infield to quantify circadian entrainment (or disruption)









Dose: Spectrum, duration, and amount

- Other metrics only consider spectrum
- "Experts" then give opinions on spectrum, amount and duration (dose) needed for entrainment









Distribution









How important is lighting distribution?

Like golf – Lower W is better



		CS = 0.3
	Luminaire line	Mean (W)
	Ceiling	
r	Direct cosine distribution	148
	Direct batwing distribution	140
	Direct asymmetric distribution	223
	Direct wide distribution	236
	Direct narrow distribution	950
	Direct pendant	247
	Direct/indirect pendant	193 🗕
	Linear recessed wall wash	340
	Downlight wall wash	2486
	Wall	
	Sconce facing observer	57.9 -
	Direct/indirect sconce	184
	Desktop	
	On-axis luminaire	5.9
	Off-axis luminaire	21.3



PHASE RESPONSE CURVE

Timing



https://www.brightenyourlife.info/ch6.html



The same light pulse (spectrum, amount and duration) has very different effects on the biological clock depending upon time of exposure



CS oscillator model





Seasonal time changes

Delay the biological clock

What should you do?

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Advance the biological clock



Seasonal time changes

 Qualitative impacts of using a self-luminous display for 30 min at dinner time (19:00) for larks and owls immediately after the fall and spring DST/ST transitions







Key takeaways

- Light input: Spectrum (CL_A) amount (CS) and duration matter
- Every photon matters: Need full 24-h pattern
- Calibrated field devices: Sampling rate matters
- CBT_{min} (chronotype) matters















Alerting effects











- Alpha amylase
- Cortisol
- Melatonin





LEDucation. Trade Show and Conference Direct effects of light



Sponsors: General Services Administration and U.S. Department of State



* Significant main effect of day of intervention (p<0.05). Error bars represent standard error of the mean.

To achieve the CS > 0.3, used low levels of blue light (40 lx at eye) or high levels of cool white light (300-400 lx at eye)



Ducation Blue light and the direct effects of light Trade Show and Conference

Sponsors: General Services Administration and U.S. Department of State





Mariana G. Figueiro FIELD STUDIES






Summarizing what we know so far...

- Light sets the timing of the biological clock (that is, it promotes *entrainment*)
 - Morning light is needed to advance the timing of the clock (timing is important)
 - Short-wavelength and high light levels at the eye are most effective
 - Any white light can be used; however, you need to increase light levels, change fixture distribution or increase duration
 - Prolonged/continuous duration preferable (e.g., 2-h morning light)





Summarizing what we know so far...

- Light has a direct (acute) alerting effect on people (like a cup of coffee)
 - Any time of day is effective
 - Does not have to be blue light, but it must be at the eye!
 - Effect is generally observed within 15-30 min





Circadian entrainment in office workers

 Those exposed to higher morning (08:00 a.m. to noon) CS (CS > 0.3) fell asleep faster (less sleep onset latency) and reported better sleep and feeling less depressed than those exposed to low morning CS (CS < 0.15)



Figueiro M.G., Steverson B., Heerwagen J., Kampschroer K., Hunter C.M., Gonzales K., Rea, M.S. (2017). The impact of daytime light exposures on sleep and mood in office workers. Sleep Health; 3(3):204-215.



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(** = p < .01; * = p < 0.05)



Light and sleep survey

- During the COVID-19 pandemic we surveyed people's light exposures (indoors and outdoors) and how they impacted measures of sleep, mood, and anxiety
- Hypothesis: More light during the day = better sleep and mood
 - Over 700 responses
 - Included in the analyses are those who were employed but working at home or unemployed and staying home



LEDucation. Trade Show and Conference Light and sleep survey





Figueiro M, Jarboe C, Sahin L. The sleep maths: A strong correlation between more daytime light and better nighttime sleep. *Lighting Research & Technology*. 2021; 53: 423-435.



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Circadian entrainment in workers working from home























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Circadian entrainment in myeloma transplant patients

- Our team investigated the impact of a CS of 0.3 (1000 lx at pillow, 3000 K light source) between 07:00 and 10:00 on:
 - Symptom burden (i.e., depression)
 - Melatonin levels (circadian entrainment)
 - Inflammation (IL-6) and neutropenic fever











Sponsor: National Cancer Institute



Circadian entrainment in myeloma transplant patients

AUINE

 Among MM patients undergoing ASCT, those who were exposed to circadianeffective light in their hospital room had...

...compared to those who were exposed to circadian-ineffective light





Circadian entrainment in Alzheimer's disease and related dementias (ADRD)

- Long-term study
 - Fewer sleep disturbances (PSQI scores) and depressive symptoms (CSDD scores) during the TLI compared to baseline
 - Fewer agitation behavior symptoms (CMAI scores) during the TLI compared to baseline



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Improving sleep-wake cycles in older adults living with dementia — Methods

- 14 participants (11 females, mean age = 84.1 [SD 8.9] years)
- Recruited from 3 assisted living and memory care facilities
- Crossover, placebo-controlled design
- 3 different modes used to deliver light to subject's eyes
 - Both high CS (active) and low CS (placebo) interventions
- Two 8-week intervention periods separated by 4-week washout



- Outcomes
 - Collected during assessment weeks
 - Actigraphy (sleep duration, sleep time, sleep efficiency, sleep start time, and sleep end time)
 - Questionnaires
 - Cornell Scale for Depression in Dementia (CSDD)
 - Pittsburgh Sleep Quality Index (PSQI)
 - Sleep Disorders Inventory (SDI)





Improving sleep-wake cycles in older adults living with dementia — Lighting

- 3 delivery modes
 - Light table (below, left)
 - Light tray (below, right)
 - Ambient room lighting retrofit (right)











Improving sleep-wake cycles in older adults living with dementia — Results

- Active condition, after intervention compared to baseline:
 - Sleep duration significantly (p = 0.018) increased
 - Sleep start time significantly (p = 0.012) advanced





Improving sleep-wake cycles in older adults living with dementia — Results

- Active condition, scores significantly lower after intervention compared to baseline
 - A. PSQI (p = 0.012)
 - B. CSDD (*p* = 0.007)
 - C. SDI frequency (p = 0.015)
 - D. SDI severity (p = 0.015)





Sleep Math: Brighter days = Better Nights



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- In an operational context, investigate whether circadian entrainment, objective and subjective sleep quality, and subjective alertness would be promoted by:
 - Exposure to high CS (combined blue and white light) in the morning
 - Exposure to low CS (combined red with white light) in the afternoon and at night









Morning Schedule

07:00 AM – 12:00 PM

CS >0.3

- (A) 6500K white light
- (B) (B) 470 nm blue light





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Afternoon and Night Schedule

12:00 PM – 07:00 AM CS <0.1 (A) 4000 K white light (B) 630 nm red light









• Sleep disturbance (PSQI)





Sleep Math: Brighter days = Better Nights



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- 3-week field study testing the impact of morning blue light and afternoon red light on:
 - Sleep quality at home
 - Subjective sleepiness
 (KSS) and vitality (SVS)
 scores at work

	Week 1 (Mon–Fri)	Week 2 (Mon–Fri) ►	Week 3 (Mon–Fri) →	
Time of day	Arrive 12:00 15:00 Depart	Arrive 12:00 15:00 Depart	Arrive 12:00 15:00 Depart	
Wear Daysimeter	Arrival at work to bedtime No		Arrival at work to bedtime	
Wear actigraph	24 h	No	24 h	
Lighting intervention	Off	On	On	
Questionnaires	KSS KSS KSS KSS		KSS KSS KSS KSS	
	SVS SVS SVS SVS		SVS SVS SVS SVS (PSQI	
C P\$	ES-D Mon only		Fri only CES-D	





 LHRC developed and built 20 plug-in LED luminaires, mounted on participants' desktops





Time of Day	Lighting Intervention	λ _{max} (nm)	E _v (lux)	CS
06:00 to 12:00	blue	455	50	0.30
12:00 to 13:30	white (6500 K)	n/a	200	0.30
13:30 to 17:00	red	634	50	0





- Participants (N = 20) received significantly greater CS in the morning but not in the afternoon
- CS values lower than target CS of 0.3 possibly because:
 - Participants were not seated in workspace
 - Arrival later than 06:00
 - Morning meetings
 - Less daylight/sunlight penetrating workspaces



Error bars represent standard error of the mean, * p < 0.05





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Circadian entrainment and alertness in

daytime workers

- Sleep end time
 - The intervention advanced circadian phase by 20 min
- Interdaily stability (IS)
 - The intervention shows stronger coupling between rest-activity rhythm and environmental cues (i.e., light stimulus), indicating significantly better circadian entrainment



Error bars represent standard error of the mean, * p < 0.05





 Sleepiness (KSS) scores were reduced significantly during the intervention (week 3) at 15:00 (with red light)



Error bars represent standard error of the mean, * p < 0.05







Summary

- We can design spaces to both promote circadian entrainment and maintain alertness, but it does NOT need to:
 - Have all the lights installed in the ceiling
 - Be "blue-enriched"
 - Use white light sources only
 - Be bright and glary





Sleep Math: Brighter days = Better Nights



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Jennifer Brons

CIRCADIAN LIGHTING STANDARDS, GUIDELINES







Circadian design standards and guidelines

- WELL Building Standard v2
- Measurement standard: CIE S 026/E:2018
 - "Pre-standard" DIN/TS 67600:2022-08
- UL 24480
 - GSA P100





WELL Building Standard

- Equivalent Melanopic Lux (EML, m-lux)
- Calculate vertical illuminance at 4' height, 18" above workplane
- Multiply photopic illuminance x melanopic ratio
 - Weighted to ipRGCs
 - Need tabular SPD
- Performance verification: measure EML at eye
- Earn "points"
 - 1 point: EML >150
 - 3 points: EML >275 (per v2 2021)
- 4 hours in the morning
- 75% of regularly occupied workstations

$E_v x$ Melanopic Ratio = EML



https://standard.wellcertified.com/light/circadian-lighting-design





CIE S 026/E:2018

- "CIE System For Metrology of Optical Radiation For ipRGC-Influenced Responses to Light"
- α-opic Irradiances
- Download "Toolbox"
 - Input: photopic illuminance at the eye
 - Input: Tabular SPD
- User Guide available: <u>https://files.cie.co.at/CIE%20S%20026%20alpha-</u> <u>opic%20Toolbox%20User%20Guide.pdf</u>
- Measurement standard, not recommended practice



https://files.cie.co.at/CIE%20S%20026%20alpha-opic%20Toolbox.xlsx







Recommendations using CIE S 026/E:2018

PLOS BIOLOGY

CONSENSUS VIEW

Recommendations for daytime, evening, and nighttime indoor light exposure to best support physiology, sleep, and wakefulness in healthy adults

Timothy M. Brown^{1,1}, George C. Brainard^{2,} Christian Cajochen³, Charles A. Czeisler^{4,5}, John P. Hanilin², Steven W. Lockley^{4,5,6}, Robert J. Lucas^{1,1}, Mirjam Münch^{2,7}, John B. O'Hagan^{1,6}, Stuart N. Peirson⁹, Luke L. A. Price⁶, Till Roenneberg¹⁰, Luc J. M. Schlangen^{1,1,1,7}, Debra J. Skene^{1,1}, Manuel Spitschan^{1,6,15,16}, Céline Vetter¹¹⁷, Phyllis C. Zee^{11,10}, Kenneth P. Wright, Jr²⁰

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https://journals.plos.org/plosbiology/article?id=10.137 1/journal.pbio.3001571 • NOT a standard

- Brown et al. 2022 "Recommendations for daytime, evening, and nighttime indoor light exposure to best support physiology, sleep, and wakefulness in healthy adults"
- Refers to CIE S 026/E:2018
- Recommendations:
 - All day: M-EDI > 250 lux
 - Evening: M-EDI < 10 lux</p>
 - Night: M-EDI < 1 lux</p>



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Check for updates

G OPEN ACCESS

Citation: Brown TM, Brainard GC, Cajochen C,

Recommendations for daytime, evening, and

Copyright © 2022 Brown et al. This is an open

access article distributed under the terms of the

reproduction in any medium, provided the original

Creative Commons Attribution License, which

permits unrestricted use distribution and

author and source are credited.

Creisler CA, Hanifin JP, Lockley SW, et al. (2022)



DIN/TS 67600:2022-08

- "Complementary criteria for lighting design and lighting application with regard to non-visual effects of light"
- German workplace lighting
- Refers to CIE S 026/E:2018
- >240 lx M-EDI at the eye, during the day
- Illuminance at the eye ≥ 250 lx at CCT = 8000 K or Illuminance at the eye ≥ 290 lx at CCT = 6500 K

https://www.beuth.de/en/pre-standard/din-ts-67600/354545584










- "Design Guideline for Promoting Circadian Entrainment with Light for Day-Active People"
- Photometric calculations
 - Vertical illuminance (E_v)
 - Minimum 10 samples
 - Eye height, 0.9-1.3 m
- Criterion options
 - CS (recommended)
 - EML
 - Illuminance
- Recommendations:
 - Daytime: min. 2 hours CS ≥0.3
 - − Night: $CS \le 0.1$



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https://www.shopulstandards.com/ProductDetail.aspx?productId=UL24480







CS Calculator

- Input E_v calculations
- Input tabular SPD values
- Calculate CS
- Also includes calculations of:
 - CIE α -opic Irradiances
 - Color characteristics (CCT, CRI, GAI, Chromaticity)
- Allows blending of sources

0	Sources		Calculations
	Selected Sources		Charts
	Calculate via Illuminance (Ix)		SPD Chromaticity Color Rendering
	GIE A: Standard Incandescent	50 🗙	Spectral Power Distribution
	CIE D65: Average Daylight 2	90 ×	
	Input Variables		o o
	Metrics		1.
	Click here to see notes on updated C	S Model. 🛛 🛪	Wavelength (nm)
	CS	0.366	Relative Spectral Contribution of the Circadian
	CLA 2.0:	387	Response*: Cool
	Illuminance (Ix):	350	CIE A: Standard Incandescent
	Irradiance (W-m-2):	1.6176e+0	CIE D65: Average Daylight
	Photon Flux (Photons-m ⁻² .s ⁻¹):	9,4375e+18	
	Melanopic EDI:	274	
	CCT:	4378	
	Duy:	-0.003	
	CRI:	96.8	
	GAI:	89.1	
	Chromaticity Coordinates (x,	0.3636, 0.3587	
	 CIE α-opic Irradiances 		
	Combined Source SPDs		h.



https://cscalc.light-health.org/





Facilities Standards: GSA P100

- US General Services Administration (GSA) P100 Facilities Standards for the Public Buildings Service
- Design standards and performance criteria
- "Tier 2"
- Refers to UL 24480
 - CS 0.3 in the morning
 - EML 240 in the morning
 - Or 500 lux in the morning
- Verification: measure at eye level at sitting & standing height











For more information UL 24480



Education / UL Design Guideline 24480

Implementation Resource for the UL Design Guideline for Promoting Circadian Entrainment with Light for Day-Active People (DG-24480)

The Light and Health Research Center (LHRC), working with Underwriters Laboratories (UL), has developed educational materials for General Services Administration (GSA) teams wishing to implement UL Design Guideline 24480 as part of design and construction projects. The LHRC has developed the following resources.



Webingr

An online seminar (webinar) presentation on the implementation of UL Design Guideline 24480



FAQ

Written resources with a frequently asked questions (FAQ) section, a decision tree and other useful tips and strategies



Short Video Series

A series of short instructional videos providing information on the background and process for implementation and verification of UL Design Guideline 24480

Case Studies

Lighting in Federal High-Performance Green Buildings

These resources were developed under a contract from the U.S. General Services Administration, Contract number 47HAA022P0006.

View UL Design Guideline 24480



https://www.light-health.org/education/resources/ul-designguideline-24480



Daniel Frering

INTEGRATED DESIGN





Perceived barriers to designing lighting to provide non-visual benefits









Perceived added costs

- Providing these benefits will add to the cost of the installation
 - Client may not recognize the value (be able to monetize) these benefits
 - Difficult to prove benefits are provided
 - Expensive lighting systems
 - "Blue-enriched" lamps, color-tuning systems, specialized controls, additional and/or most costly luminaires

$VALUE = \frac{BENEFITS}{COSTS}$







Perceived added complexity

- Lighting systems and design process are too complex
 - Added difficulty and cost for design, installation, programming, commissioning, and operation
 - Complex controls
 - Difficult to maintain, operate, and reprogram over time
 - Will often be "value engineered"
 - Will not provide the benefits promised
 - Will not be operated as designed







Perceived energy code conflicts

- Providing these benefits will add to the total connected lighting load
 - Installation will exceed lighting power density (LPD) allowances
 - No "credit" given for time of use
 - Bright morning, dimmer afternoon
- Lighting will use more energy
 - Reducing energy-cost savings (payback) in retrofit situations
 - Adding to operating costs
- Conflict with energy code requirements
 - Required daylight dimming systems





Perceived conflict with visual-based lighting guidelines

- Visual-based lighting guidelines, standards, recommended practices, specifications, codes
 - Often interpreted as requirements rather than recommendations
 - Lighting design metrics may conflict
 - Vertical and horizontal illuminance
 - Light distribution
 - Others







Perceived lack of end user acceptance

- Lighting will not be accepted by end users
 - Too bright
 - Glaring
 - Dislike of color appearance of the ambient light
 - Too "blue", too "cold"
 - Dislike of saturated colored light in the space
 - If used for circadian or alerting effects
 - Lack of personal control
 - If lights are controlled automatically
 - Bright mornings, dimmer in afternoon
 - Changing colors of light







Perceived lack of influence for lighting designers on crucial design decisions

- Lighting designers often lack control over daylighting decisions
 - Unable to change window or skylight design or configuration
- Lighting designers often lack control over or knowledge of interior design decisions
 - Finishes, colors
 - Furniture selection, placement, configurations
 - Localized lighting solutions
- Lack of integrated design teams





Design — creativity is key!

- Overcome the barriers
- Think beyond the ceiling
- Integrated design approach
 - Consider all aspects of the design
 - Daylighting
 - Finishes
 - Color

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• Furniture







Circadian-effective light — if you just want to get in the ballpark

- Think → when, where, and how much
- When?
 - 2 h in the morning, bright light
 - 2 h before bedtime, dim light
- Where?
 - Where will people spend most of their day?
 - Bring the people to the light, and the light to the people
- How much?

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- 350 lx (E $_{\rm V})$ of white light at the eye
- Avoid glare: limit max luminance of luminaires to 8,500 cd/m²







Layers of light — optimize circadian entrainment with power demand

- Ceiling-mounted lighting: Vertical to horizontal illuminance ratio of minimum 0.65:1
- <u>https://icahn.mssm.edu/files/ISMMS/Assets/Research/L</u> <u>ight-Health/LHRC-OfficeGuidance.pdf</u>
- Wide "batwing" distribution
- Pendants with some direct lighting component
- Power demand is related to SPD
- Does not need to cost more
 - No need for color tuning or complex controls





Daylight is your friend

- Daylight has excellent characteristics to provide non-visual benefits

 Amount and spectrum
- Daylighting rules of thumb:
 - 1. Bring people to the light
 - 2. Bring light in high
 - 3. Diffuse the sun
 - 4. Use light color surfaces
- Consider orientation when selecting windows strategy
- Consider skylights where possible







Layers of light

- General ("ambient") lighting
- Dedicated circadian "layer"?
 - Ceiling vs. Plug-in
 - Furniture-integrated?
- To minimize power demand, place source close to occupant's eyes
 - Glare







Design suggestions — luminous vertical surfaces









Design examples — "local" lighting





Design examples — color





Coming soon

- American Lighting Association
 - Residential pre-tested products



https://www.youtube.com/watch?v=4oLGMwN7wDo https://www.podbean.com/ew/pb-zq5fx-1511a74







This concludes The American Institute of Architects Continuing Education Systems Course



